**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :**          **30/11/2015**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer          Dream International Limited

Date Submitted          1/12/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :     1126          Description :     Ordinary shares

|  | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A |  | N/A |
| Balance at close of the month | N/A | N/A | N/A |
|  |  |  | (Remark 1) |

(2) Stock code :     N/A          Description :     N/A

|  | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month |  |  |  |
| Increase/(decrease) |  |  |  |
| Balance at close of the month |  |  |  |

2. Preference Shares

| | No. of preference shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Stock code : N/A | Description : N/A | | |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| | No. of other classes of shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Stock code : N/A | Description : N/A | | |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month *(State currency)* : N/A (Remark 1)

II. Movements in Issued Share Capital

|  | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|  | (1) | (2) | | |
|---|---|---|---|---|
| Balance at close of preceding month | **676,865,000** | N/A | N/A | N/A |
| Increase/ (decrease) during the month | **NIL** | N/A | N/A | N/A |
| Balance at close of the month | **676,865,000** | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|  | Granted | Exercised | Cancelled | Lapsed | | |
|---|---|---|---|---|---|---|
| 1. N/A<br><br><br>( / / )<br>shares<br>*(Note 1)* | | | | | | |
| 2. N/A<br><br>( / / )<br>shares<br>*(Note 1)* | | | | | | |
| 3.<br><br>( / / )<br>shares<br>*(Note 1)* | | | | | | |

|  |  |  |
|---|---|---|
| Total A. | (Ordinary shares) | NIL |
|  | (Preference shares) | N/A |
|  | (Other class) | N/A |

Total funds raised during the month from exercise of options (State currency)                    NIL

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. N/A | | | | | | |
| ( / / ) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |
| 2. | | | | | | |
| ( / / ) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |
| 3. | | | | | | |
| ( / / ) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |
| 4. | | | | | | |
| ( / / ) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |

Total B.　(Ordinary shares)　N/A
(Preference shares)　N/A
(Other class)　N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1.  N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (  /  /    ) | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (  /  /    ) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (  /  /    ) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (  /  /    ) | | | | | |

Total C.  (Ordinary shares) _____ N/A
(Preference shares) _____ N/A
(Other class) _____ N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1.  N/A <br><br><br> (  /  /  ) <br> shares *(Note 1)* | | |
| 2. <br><br><br> (  /  /  ) <br> shares *(Note 1)* | | |
| 3. <br><br><br> (  /  /  ) <br> shares *(Note 1)* | | |
| Total D.    (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|
| 1. Rights issue | At price : State currency ⎯⎯ | Class of shares issuable ⎯⎯⎯ *(Note 1)* | | | |
| | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| | | | | ⎯⎯⎯ N/A | ⎯⎯⎯ |
| 2. Open offer | At price : State currency ⎯⎯ | Class of shares issuable ⎯⎯⎯ *(Note 1)* | | | |
| | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| | | | | ⎯⎯⎯ N/A | ⎯⎯⎯ |
| 3. Placing | At price : State currency ⎯⎯ | Class of shares issuable ⎯⎯⎯ *(Note 1)* | | | |
| | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| | | | | ⎯⎯⎯ N/A | ⎯⎯⎯ |
| 4. Bonus issue | | Class of shares issuable ⎯⎯⎯ *(Note 1)* | | | |
| | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| | | | | ⎯⎯⎯ N/A | ⎯⎯⎯ |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|
| 5. Scrip dividend | At price : State currency ——— | Class of shares issuable *(Note 1)* ——— <br><br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br><br> EGM approval date: (dd/mm/yyyy) ( / / ) | | N/A ——— |
| 6. Repurchase of shares | | Class of shares repurchased *(Note 1)* ——— <br><br> Cancellation date : (dd/mm/yyyy) ( / / ) <br><br> EGM approval date: (dd/mm/yyyy) ( / / ) | | N/A ——— |
| 7. Redemption of shares | | Class of shares redeemed *(Note 1)* ——— <br><br> Redemption date : (dd/mm/yyyy) ( / / ) <br><br> EGM approval date: (dd/mm/yyyy) ( / / ) | | N/A ——— |
| 8. Consideration issue | At price : State currency ——— | Class of shares issuable *(Note 1)* ——— <br><br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br><br> EGM approval date: (dd/mm/yyyy) ( / / ) | | N/A ——— |

| Type of Issue | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 9. Capital reorganisation    Class of shares issuable ———— *(Note 1)* <br><br> Issue and allotment date : (dd/mm/yyyy)   ( / / ) <br><br> EGM approval date: (dd/mm/yyyy)   ( / / ) | N/A | |
| 10. Other (Please specify)   At price : State currency ————    Class of shares issuable ———— *(Note 1)* <br><br> Issue and allotment date : (dd/mm/yyyy)   ( / / ) <br><br> EGM approval date: (dd/mm/yyyy)   ( / / ) | N/A | |
| Total E.    (Ordinary shares) N/A <br> (Preference shares) N/A <br> (Other class) N/A | | |

| | | |
|---|---|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| *(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)* | | |

Remarks (if any):

1. Dream International Limited does not have an authorised share capital and/or nominal value of shares in its share capital.

Submitted by: _____Ng Tsz Wai_____

Title: _____Company Secretary_____
(Director, Secretary or other duly authorised officer)

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*

2. *If there is insufficient space, please append the prescribed continuation sheet.*