

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/11/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Dream International Limited	
Date Submitted	1/12/2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :	1126	Descriptio	on : Ordinary	shares	
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of j	preceding	month	N/A	<u>N/A</u>	N/A
Increase/(decrease)		-	N/A	<u>.</u>	N/A
Balance at close of t	the month	_	N/A	N/A	
(2) Stock code :	N/A	Descriptio	on : <u>N/A</u>		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of j	preceding	month _			
Increase/(decrease)		-		-	
Balance at close of	the month	_			

2.	Preference	Shares

Stock code :	N/A	Description :	N/A		
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mont	h			
Increase/(decrease)	I			-	
Balance at close of	the month				
3. Other Classes of	Shares				
Stock code :	N/A	Description :	N/A		
		No.	of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mont	h			
Increase/(decrease)	1			-	
Balance at close of	the month				

Total authorised share capital at the end of the month (*State currency*) : N/A (Remark 1)

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	676,865,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	<u>N/A</u>	N/A
Balance at close of the month	676,865,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granteu	Exercised	Calicelleu	Lapseu		
1.10/11						
(/ /) shares						
(Note 1)						
(1000 1)						
2. N/A						
shares						
(Note 1)						
3.						
(/ /)						
shares			<u> </u>			
(Note 1)				· · · ·		
			Total A. (Ordi	ence shares)	NIL N/A	
				(Other class)	N/A N/A	
Total funds raised during	the month from	om exercise of	·	(======================================		
options (State currency)					NIL	
•						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date		-			
(if applicable)	(/ /)				
4.					
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	То	(Prefer	inary shares) rence shares) (Other class)	N/A	

				Main Board and	GEM listed is	suers
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	be Listed) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /) 					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
	(/ /) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C (Ordiv	nary shares)	N/A	
			(Prefere	ence shares) Other class)	N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2	-	
	-	
	-	
shares (Note 1)		
3		
	-	
	-	
shares (Note 1)		·
Total D (Ordinary shares)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
							·
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Jac: (dd/mm/yyyy) EGM approval date: $(///)$ G. Repurchase of shares Class of shares memory and the concentration of shares Class of shares memory and the concentration of the concentration of shares 6. Repurchase of shares Class of shares memory and the concentration of the concentratin on the concentration of the concentrati		Type of Issue	For N	Main	i Boa	rd ai	nd GEM listed in No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment $(///)^{-}$ G. Repurchase of shares Class of shares								
3. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date: (dd/mm/yyyy) EGM approval date: (Implying the start of the s	5.	Scrip dividend		(/	/ /)		
N/A			EGM approval date:	(/	/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares — redeemed (Note 1) 7. Redemption of shares Class of shares — redeemed (Note 1) 7. Redemption of shares Class of shares — redeemed (Note 1) 8. Consideration issue At price : State currency Class of shares issuable — (Note 1) 8. Consideration issue At price : Other equation issue and allotment date : (dd/mm/yyy) (d/mm/yyy) 8. Consideration issue At price : Other equation issue and allotment date : (dd/mm/yyyy) (d/mm/yyyy)							N/A	
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares medeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares issuable (/ /) (dd/mm/yyyy) 8. Consideration issue At price : Other is the currency Issue and allotment (/ /) (dd/mm/yyy)								
EGM approval date: $(//)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : (//) (dd/mm/yyyy) EGM approval date: (///) N/A 8. Consideration issue At price : State currency Issue and allotment date : (//) (dd/mm/yyyy) EGM approval date: (///) EGM approval date:	6.		Cancellation date :	(/	/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment $(//)$ Issue and allotment $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$			EGM approval date:	(/	/ /)	N/A	
redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ (dd/mm/yyyy) EGM approval date: (///) (Note 1) Issue and allotment date : (///) EGM approval date: (////) EGM approval date: (///) (dd/mm/yyyy)								
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$								
Bown upploting date: (dd/mm/yyyy) N/A	7.		Redemption date : (dd/mm/yyyy)	(/	/ /)		
8. Consideration issue At price : State currency — Class of shares issuable			EGM approval date: (dd/mm/yyyy)	(/	/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)							N/A	
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	8.	Consideration issue		(/	/ /)		
<u>N/A</u>			EGM approval date:	(/	/ /)		
			· · · · · · · · · · · · · · · · · · ·				N/A	

		Fo	or Main Boa	rd ar	nd GEM listed	issuers
Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuabl (<i>Note 1</i>)	le			
 Capital reorganisation 		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
		Class of shares issuabl (Note 1)	le			
10. Other (Please specify)	At price : State		(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u> </u>
		Total E.	(Ordinary s			
		()	Preference s (Other		s) <u>N/A</u> s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

1. Dream International Limited does not have an authorised share capital and/or nominal value of shares in its share capital.

Submitted b	by: <u>Ng Tsz Wai</u>
Title: ${(D)}$	<u>Company Secretary</u> irector, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.